

Steven Holm

Associate



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Capital Markets
Public Companies
Asia

Steven Holm focuses his practice on advising corporates, major shareholders and investment banks in complex emerging markets equity and debt capital markets transactions, across South and Southeast Asia. Steven has significant experience in IPOs, deSPAC transactions, crossover rounds, follow-on offerings, rights issues and ongoing securities law compliance with expertise in introducing non-US issuers and management to the US regulatory system and market expectations.

Prior to joining Cooley, Steven worked in the Singapore and London offices of two global law firms.

Representative Matters*:

- **Bukalapak** in its 144A Indonesian IPO
- **Triterras** in one of the first Asian de-SPAC transactions
- **Tiga Acquisition Corp.** in its SPAC IPO and potential de-SPAC transactions
- **Bank Rakyat Indonesia** in its 144A Indonesian rights issue to fund a material acquisition
- The underwriters in the Philippines IPO of **DDMP REIT**, the 2nd REIT IPO in the Philippines using an innovative structure
- **Summarecon Agung** in its Reg S only exclusionary Rights Issue and Reg S secondary placement
- **Tele2** in its US IPO on Form F-4, following its acquisition of Com Hem
- **GE Oil & Gas** in its spin-out of GE and merger with Baker Hughes on Form S-4
- The initial purchasers in **Waberer's** 144A Hungarian IPO, the largest IPO in Hungary since 1998 and first CEE sponsor IPO exit
- **Lecta** in its proposed 144A Luxembourg IPO
- The underwriters in **NatWest Group** (fka The Royal Bank of Scotland Group)'s F-3 shelf takedowns and F-3 renewal
- The underwriters in **ArcelorMittal's** F-3 shelf takedown
- The initial purchasers in several **PETRONAS** 144A GMTN program updates and takedowns
- **Indofood CBP** in its inaugural Reg S issuance; one of the first investment grade debt issuances by a non-state linked Indonesian company
- Several proposed Asia-based SPACs in their confidential filings

- Ongoing SEC compliance and continuous disclosure for multiple foreign private issuers and certain domestic registrants

*includes experience from prior firms

Education

Osgoode Hall, York University
JD, 2015

York University, Schulich School of Business
MBA, 2016

Thompson Rivers University
BBA, 2012

Admissions & Credentials

New York