

## Mengchao Wu

Counsel



mengchao.wu@cooley.com

Capital Markets  
Asia

+86 10 8540 0612

Beijing

Mengchao's practice focuses on initial public offerings and other equity capital markets transactions on the Hong Kong Stock Exchange, pre-IPO investments, public takeovers and listing rules and securities regulations compliance.

Prior to joining Cooley, Mengchao has worked at the Beijing office of another leading international law firm.

Mengchao is a native Mandarin speaker and is fluent in English.

### Representative Matters:

#### IPO

- Represented **PATEO**, a leading provider of smart cockpit and smart internet solutions, in its Hong Kong IPO, in its 1.07 billion Hong Kong IPO
- Represented **Innogen Pharmaceutical**, a science-driven biopharmaceutical company dedicated to the research and development of innovative and affordable medicines for metabolic disease patients, in its HK\$683 million Hong Kong IPO
- Represented underwriters on the HK\$335 million Hong Kong IPO and global offering of **Taimei Technology**, a provider of digital solutions for life sciences research and development and marketing
- Represented **YZY Bio** in its HK\$176 million Hong Kong IPO
- Represented underwriters on the HK\$198 million **Fenbi** Hong Kong IPO
- Represented underwriters on the US\$285 million **Huitongda Network Co., Ltd.**'s Hong Kong IPO
- Represented **Asymchem** in its \$818 million Hong Kong IPO (the largest healthcare Hong Kong IPO in 2021)
- Represented underwriters **CR Pharmaceutical Holding** in its \$1.8 billion Hong Kong IPO (the second largest Hong Kong IPO in 2016)
- Represented underwriters **China Energy Engineering Group Co., Ltd.** in its US\$1.8 billion Hong Kong IPO
- Represented **Nongfu Spring** in its US\$1.08 billion Hong Kong IPO (largest subscribed Hong Kong IPO to date)
- Represented underwriters **Huazhu Group** in its US\$783 million Hong Kong IPO

- Represented underwriters **Ganfeng Lithium** in its US\$424 million Hong Kong IPO
- Represented underwriters **Jinshang Bank** in its US\$420 million Hong Kong IPO
- Represented underwriters **Weihai City Commercial Bank** in its US\$365.3 million Hong Kong IPO
- Represented **Yichang HEC ChangJiang Pharmaceutical** in its US\$173.0 million Hong Kong IPO
- Represented underwriters **CMGE Technology Group** in its US\$149 million Hong Kong IPO

### Compliance

- **Asymchem** (Stock Code: 6821)
- **PetroChina Company Limited** (Stock Code: 857)
- **CITIC Limited** (Stock Code: 267)
- **Beijing Jingneng Clean Energy** (Stock Code: 579)
- **MicroPort Scientific Corporation** (Stock Code: 853)

### Other capital market related business

- Represented **China Feihe Limited** in completing its conditional general offer to Original Livestock (HK\$3.0 billion)
- Represented **SHENGJING Bank** in the completion of its wash sale waiver transaction to Evergrande Group (HK\$2.3 billion)
- Represented **PetroChina** in its major transaction to sell its pipeline assets to participate in the restructuring of China's pipeline network (RMB268.7 billion)
- Represented **Beijing Jingneng Clean Energy** in the completion of its directed issue of domestic shares and H shares (HK\$450 million)

## Education

New York University School of Law LLM

China University of Political Science and Law Master of Law

China University of Political Science and Law LLB

## Admissions & Credentials

New York