Cooley

Mengchao Wu Associate



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Capital Markets Asia

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Beijing

Mengchao's practice focuses on initial public offerings and other equity capital markets transactions on the Hong Kong Stock Exchange, pre-IPO investments, public takeovers and listing rules and securities regulations compliance.

Prior to joining Cooley, Mengchao has worked at the Beijing office of another leading international law firm.

Mengchao is a native Mandarin speaker and is fluent in English.

Representative Matters:

<u>IPO</u>

- Represented underwriters on the HK\$198 million Fenbi Hong Kong IPO
- Represented underwriters on the US\$285 million Huitongda Network Co., Ltd's Hong Kong IPO
- Represented Asymchem in its \$818 million Hong Kong IPO (the largest healthcare Hong Kong IPO in 2021)
- Represented underwriters CR Pharmaceutical Holding in its \$1.8 billion Hong Kong IPO (the second largest Hong Kong IPO in 2016)
- Represented underwriters China Energy Engineering Group Co., Ltd. in its US\$1.8 billion Hong Kong IPO
- Represented Nongfu Spring in its US\$1.08 billion Hong Kong IPO (largest subscribed Hong Kong IPO to date)
- Represented underwriters Huazhu Group in its US\$783 million Hong Kong IPO
- Represented underwriters **Ganfeng Lithium** in its US\$424 million Hong Kong IPO
- Represented underwriters Jinshang Bank in its US\$420 million Hong Kong IPO
- Represented underwriters Weihai City Commercial Bank in its US\$365.3 million Hong Kong IPO
- Represented Yichang HEC ChangJiang Pharmaceutical in its US\$173.0 million Hong Kong IPO
- Represented underwriters CMGE Technology Group in its US\$149 million Hong Kong IPO

Compliance

Asymchem (Stock Code: 6821)

- PetroChina Company Limited (Stock Code: 857)
- CITIC Limited (Stock Code: 267)
- Beijing Jingneng Clean Energy (Stock Code: 579)
- MicroPort Scientific Corporation (Stock Code: 853)

Other capital market related business

- Represented China Feihe Limited in completing its conditional general offer to Original Livestock (HK\$3.0 billion)
- Represented SHENGJING Bank in the completion of its wash sale waiver transaction to Evergrande Group (HK\$2.3 billion)
- Represented PetroChina in its major transaction to sell its pipeline assets to participate in the restructuring of China's pipeline network (RMB268.7 billion)
- Represented Beijing Jingneng Clean Energy in the completion of its directed issue of domestic shares and H shares (HK\$450 million)

Education

New York University School of Law LLM

China University of Political Science and Law Master of Law

China University of Political Science and Law LLB

Admissions & Credentials

New York