

Carlos Ramirez

Partner



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Venture Capital

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Carlos practices corporate and securities law, with an emphasis on private and public company representation and capital markets transactions. He represents companies throughout their life cycles, including in private and public financings, mergers and acquisitions, corporate governance matters, and Securities and Exchange Commission reporting and compliance. He also advises venture capital funds and investment banking firms in connection with financings.

Carlos routinely represents issuers and investors in complex securities offerings, including initial public offerings (IPOs), follow-on offerings, 144A offerings and private placements.

Carlos' select recent transaction experience includes advising:

- Candid Therapeutics on its merger with Rallybio and concurrent private financing of \$505 million
- Uber on various strategic investments, including its investments in Wayve, Waabi and Avride
- Structure Therapeutics on its \$747.5 million follow-on offering, \$300 million private investment in public equity (PIPE) and \$547.5 million follow-on offering
- Ionis Pharmaceuticals in its \$770 million convertible senior notes offering
- Uber on various securities offerings, including its \$2.25 billion investment-grade bond offering, \$1 billion exchangeable senior notes offering (exchangeable into shares of Class A common stock of Aurora Innovation), \$4 billion investment-grade bond offering, \$1.5 billion 4.5% senior notes offering and \$1.15 billion 0% convertible senior notes offering
- Beta Bionics on its \$234.6 million IPO and concurrent \$17 million private placement
- Tvardi Therapeutics on its merger with Cara Therapeutics
- Candid Therapeutics on its \$370 million capital raise and three-way merger
- Artiva Biotherapeutics on its \$167 million IPO
- RayzeBio on its \$357.6 million IPO and \$4.1 billion acquisition by Bristol Myers Squibb
- Immunome on its \$172.5 million follow-on offering and \$200 million follow-on offering

Carlos serves as a member of Cooley's diversity committee and is actively engaged in the firm's diversity, equity and inclusion initiatives. In 2020, he was honored with a "Top Lawyers Under 40" Award from the Hispanic National Bar Association.

Carlos is a member of the board of directors of San Diego Squared (SD2), a San Diego STEM-focused nonprofit established in 2020 to connect underrepresented students to the

power of STEM by providing access to education, mentorship and the resources they need to lead the talent pipeline.

Prior to law school, Carlos was a senior associate in the audit practice for Deloitte, where he served both private and public companies conducting audits and reviews of financial statements and internal controls. He is a former certified public accountant (CPA) in the state of California (license inactive).

Education

Northwestern University Pritzker School of Law JD, 2013

Loyola Marymount University BBA, Business Law, 2007

Loyola Marymount University BSA, Accounting, 2007

Admissions & Credentials

California

Rankings & Accolades

Hispanic National Bar Association: Top Lawyers Under 40

Memberships & Affiliations

American Bar Association (ABA)

San Diego County Bar Association

Hispanic National Bar Association (HNBA)