

# **Jason Savich**

#### **Partner**



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Debt Finance Capital Markets

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Jason advises borrowers, banks and non-bank lenders in an array of public and private debt financings, including convertible, high-yield and investment-grade bonds, secured and unsecured credit facilities, and various structured financings.

Jason's experience spans all types of convertible, exchangeable and equity-linked transactions, across a range of industries, including tech and life sciences.

#### Jason's representative matters

#### Issuer-side representation:

- Cytokinetics in \$750 million aggregate principal amount of 1.75% convertible senior notes due 2031
- DigitalOcean in \$625 million aggregate principal amount of 0.00% convertible senior notes due 2030
- Tempus Al in \$750 million aggregate principal amount of 0.75% convertible senior notes due 2030
- Bitdeer Technologies in \$375 million aggregate principal amount of 4.87% convertible senior notes due 2031
- Rubrik in \$1.15 billion aggregate principal amount of 0.00% convertible senior notes due 2030
- Xometry in \$250 million aggregate principal amount of 0.75% convertible senior notes due 2030
- Snowflake in \$1.15 billion aggregate principal amount of 0% convertible senior notes due 2027 and \$1.15 billion aggregate principal amount of 0% convertible senior notes due 2029
- Uber in:
  - \$1.15 billion aggregate principal amount of 0.0% exchangeable senior notes due 2028
  - \$1 billion aggregate principal amount of 4.15% senior notes due 2030 and \$1.25 billion aggregate principal amount of 4.80% senior notes due 2035

#### Lead left/underwriter representation:

- Represented TD Securities in:
  - GameStop's \$2.25 billion aggregate principal amount of 0.00% convertible senior notes due 2032
  - GameStop's \$1.5 billion aggregate principal amount of 0.00% convertible senior notes due 2030
- Represented J.P. Morgan Securities in:
  - o Mirion's \$400 million aggregate principal amount of 0.25% convertible senior notes due 2030

- Etsy's \$700 million aggregate principal amount of 1.00% convertible senior notes due 2030
- Represented Goldman Sachs in:
  - Energy Fuel's \$700 million aggregate principal amount of 0.75% convertible senior notes due 2031
  - Mirion's \$375 million aggregate principal amount of 0.00% convertible senior notes due 2031

Before law school, Jason was a researcher in the pharmaceutical department of the University of California, San Francisco.

Jason was featured on the July 2025 installment of <u>Market Talks</u>, "<u>Capital Markets Momentum – Key Trends and the Rise of Convertibles</u>," during which he discussed the current state of the capital markets entering the second half of 2025. Specifically, he explored the structural and strategic considerations for convertible notes offerings.

Jason is ranked in Band 2 of the Chambers USA 2025 Capital Markets: Convertible Debt table.

### Education

University of California, Berkeley, School of Law JD, 2008

Georgetown University BS, magna cum laude, 2002

### Admissions & Credentials

California

# Rankings & Accolades

Chambers USA: Capital Markets: Convertible Debt – Nationwide (2024 – 2025)

The Legal 500 US: Capital Markets: Debt Offerings (2024 – 2025)

The Legal 500 US: Commercial Lending (2021)

Northern California Super Lawyers: Rising Star – Securities & Corporate Finance (2013 – 2017)