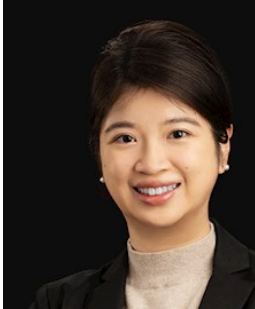


April Wang

Associate



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Capital Markets
Asia

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Hong Kong

April focuses her practice on initial public offerings on the Hong Kong Stock Exchange and Hong Kong listing rules and securities regulations compliance advisory work.

April is a native Mandarin speaker and is fluent in English and Cantonese.

Representative matters:

Capital Markets

- **MetaLight Inc.**, a leading time series data intelligence service provider in China's public bus sector, on its HK\$242 million IPO on HKEX
- Joint sponsors and underwriters **CICC** and **CMB International Securities** on HK\$1.005 billion IPO and listing of **Zenergy**, a lithium-ion battery manufacturer focusing on the research and development, production and sales of electric vehicle battery products, electrochemical energy storage battery products and aviation battery products.
- Joint sponsors and underwriters **CICC** and **SPDB International** on HK\$583 million Hong Kong IPO of **BrainAurora Medical Technology**, a seasoned player in China's cognitive impairment digital therapeutics (DTx) market
- **YH Entertainment**, the largest artist management company in China, on its HK\$490 million IPO on HKEX
- **GOGOX**, an online intracity logistics platform, on its HK\$670.8 million Hong Kong IPO
- Sponsor **CICC** in **Laekna Therapeutics'** US\$101 million Hong Kong IPO
- Sponsor and underwriters in the Hong Kong IPO of **Litian Pictures Holdings Limited**, a leading drama series distribution company in China
- **Raily Aesthetic Medicine International Holdings Limited**, a leading aesthetic medical service provider in China, on its Hong Kong IPO
- **FriendTimes Inc.**, a leading mobile game developer in China, on its Hong Kong IPO
- Sponsor and underwriters in the Hong Kong IPO of **Cheshi Holdings Limited**, a leading online automobile trading service provider in China
- Sponsor and underwriters in the Hong Kong IPO of **Litian Pictures Holdings Limited**, a leading drama series distribution company in China

Compliance

- **Asymchem** (6821.HK) on its post-listing compliance matter
- **GOGOX** (2246.HK) on its post-listing compliance matter
- **YH Entertainment** (2306.HK) on its post-listing compliance matter
- **Akeso** (9926.HK) on its post-listing compliance matter

Others

- **Akeso** on its HK\$1.2 billion follow-on offering and HK\$1.942 billion secondary follow-on offering

Education

The Chinese University of Hong Kong PCLL, Distinction, 2019

The Chinese University of Hong Kong LLB, 2018

Admissions & Credentials

Solicitor of Hong Kong