

David Silverman

Partner



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New York

Mergers and Acquisitions

Private Equity

Wellness

Sports+

David is a member of Cooley's M&A group, and has a particular emphasis on private equity and complex transactions in the technology sector. His clients include strategic and financial buyers and sellers in public and private acquisitions such as private equity-sponsored leveraged buyouts, strategic acquisitions, business combinations with public companies and take-private transactions.

David also has significant experience counseling boards of directors in connection with mergers and acquisitions and related governance, as well as anti-takeover matters. David represents a broad range of technology companies, including financial technology, software, ecommerce, healthcare IT, telecommunications, media, consumer, retail and services companies.

David's recent transactions include representing:

- AppHarvest in its \$1 billion business combination with Novus Capital Corporation, a special purpose acquisition company (SPAC)
- Apttus in its sale to private equity firm Thoma Bravo
- AvePoint in its \$2 billion business combination with Apex Technology, a SPAC
- Axel Springer in its acquisition of Morning Brew
- Axel Springer in its \$79 million acquisition of Appcast
- Binary Fountain in its sale to Press Ganey
- Chrome River in its sale to K1 and combination with Certify in a \$1 billion transaction
- Core Scientific in its \$4 billion business combination with Power & Digital Infrastructure Acquisition Corp., a SPAC
- Core Scientific in its acquisition of Blockcap
- CSP Technologies in its \$360 million sale to Wendel
- Datto in its sale to Vista Equity Partners
- eSentire in its sale to Warburg Pincus
- Everyday Health in its \$465 million sale to Ziff Davis
- Farapulse in an investment and exclusive acquisition option arrangement with Boston Scientific
- Frontline in its acquisition of Perennial EdTech

- Frontline Education in its sale to Thoma Bravo
- Group Nine Media in its acquisition of PopSugar
- iCIMS in its sale to Vista Equity Partners
- Instructure on its agreement to sell to Thoma Bravo for \$2 billion
- Instructure on its sale of Bridge to Learning Technologies Group
- Klass Capital in its acquisition of Rightsline
- Knowable in its acquisition by RELX and Knowable Executive Holdings
- Kyriba in its sale to Bridgepoint in a \$1.2 billion transaction
- MediaMath in its \$225 million equity financing with Searchlight Capital
- OrbiMed Advisors in multiple investments in domestic and multinational medical technology companies, and sales of certain portfolio companies
- Packable in its \$1.5 billion business combination with Highland Transcend Partners, a SPAC
- Pamplona Capital in its acquisitions of Logicworks and Legacy.com
- PatientPop in its merger with Kareo
- Pharmapacks in its \$250 million strategic investment from The Carlyle Group
- Rigetti in its \$1 billion business combination with Supernova Partners Acquisition Company II, a SPAC
- Sanitas Healthy Ventures in its the acquisition of CrossFit
- SeatGeek in its \$1.4 billion business combination with RedBall Acquisition Corp., a SPAC
- Sol De Janeiro in its sale to the L'Occitane Group
- Tenable in its acquisition of Indegy
- The Carlyle Group in its majority investment in HireVue
- The management team of Brillio in its sale to Bain Capital
- The management team of GHX in its sale to Temasek
- The management team of Medpace in its \$930 million sale to Cinven
- Toba Capital in multiple investments in domestic and multinational software companies, and sales of certain portfolio companies
- Trilogy Education in its \$750 million sale to 2U
- Vincent Smith, Quest Software chairman and CEO, in his going-private bid for Quest Software and sale to Dell
- Web.com in its \$2 billion take-private sale to Siris Capital
- Welsh Carson Anderson & Stowe in its acquisition of Clearwater Analytics
- ZOLL Medical Corporation in its acquisition of Cardiac Science from Aurora Resurgence

Education

Boston University School of Law

JD, cum laude, 2007 ,

State University of New York at Binghamton

BA, summa cum laude, Phi Beta Kappa, 2004 ,

Admissions & Credentials

New York

Rankings & Accolades

Super Lawyers, New York Metro Rising Star (2016 – 2022)