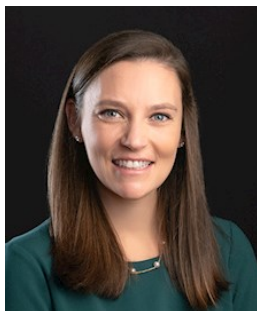


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Caroline advises private and public companies at all stages on a variety of corporate matters, including formation, financing activities, corporate governance and securities law compliance. Caroline also represents companies and underwriters on initial public offerings and follow-on securities offerings, and counsels public companies with respect to Securities and Exchange Commission reporting obligations.

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