

Natalie Karam

Partner



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Capital Markets
Public Companies

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Natalie advises clients on capital markets and general corporate and securities matters. She represents issuers, underwriters and private equity firms on a broad range of securities transactions, including initial public offerings and other equity offerings, high-yield and investment-grade debt offerings, and exchange offers and other liability management transactions. Natalie also counsels public companies with respect to general corporate and securities law, including SEC compliance and corporate governance.

Natalie's representative transactions include advising:

- Coupang on its \$4.55 billion IPO
- Zoom on its \$864 million IPO
- The underwriters in AssetMark's \$316 million IPO
- Fastly on its \$207 million IPO and \$286 million follow-on offering
- Oportun Financial Corp. on its \$107.8 million IPO
- The underwriters in Sagimet Biosciences' \$85 million IPO
- Snap on several convertible notes offerings raising more than \$3 billion in aggregate
- NVIDIA Corporation on investment grade bond offerings raising \$10 billion in aggregate
- Twilio on its \$1.83 billion follow-on offering and \$1 billion high-yield bond offering
- Splunk on its \$1.27 billion convertible notes offering
- Ionis Pharmaceuticals on its \$575 million convertible notes offering
- Alarm.com on its \$266.8 follow-on offering
- PagerDuty on its \$287.5 million convertible notes offering

Natalie's representative public company clients include:

- Cadence Design Systems
- Life360
- NVIDIA
- Pagaya
- Pure Storage

- Snap

Education

Georgetown University Law Center
LLM, 2014

University of New South Wales, Faculty of Law and Justice
LLB, 2013

University of New South Wales
B Juris, 2013

Admissions & Credentials

New York

District of Columbia

California

New South Wales, Australia (inactive)