

# Marcus Chen

## Associate



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Beijing

Capital Markets  
Emerging Companies  
Mergers and Acquisitions  
Asia

Marcus Chen represents clients on securities and corporate transactions in the Greater China region, including Hong Kong IPOs, pre-IPO private equity investments, investments in and corporate governance of HKEX listed companies, public M&A and compliance.

Prior to joining Cooley, Marcus practiced in the Beijing offices of other leading US law firm and UK law firm.

Marcus is a native Mandarin and Cantonese speaker and is fluent in English.

### Representative Matters and Clients:

#### Capital Markets

- **GOGOX** on its HK\$670.8 million IPO and listing on the Hong Kong Stock Exchange
- **Genertec Universal Medical Group Company Limited** in its \$150 million issue of convertible bonds and \$150 million share placing
- **Sequoia China** in its cornerstone investment in Linklogis, JOINN Laboratories, Antengene, etc.
- **Haitong International** and **BOCOM International** and the other underwriters in **China Bright Culture Group's** HK\$904 million Hong Kong IPO and global offering
- **Beijing Gas Blue Sky Holdings Limited** in connection with the capital injection by Beijing Gas Group to Beijing Gas Blue Sky Holdings Limited by way of whitewash transaction
- **Digital Hollywood Interactive Limited** in its Hong Kong IPO and global offering
- **China Wan Tong Yuan Holdings Limited** in its global offering, listing and transfer of listing on the Hong Kong Stock Exchange
- **BAIC Motor Corporation Limited** in its Hong Kong IPO and global offering
- **Morgan Stanley** and the other underwriters in **PW Medtech Group Limited's** Hong Kong IPO and global offering
- **Goldman Sachs, J.P. Morgan** and the other underwriters in **China Galaxy Securities Co., Ltd.'s** Hong Kong IPO and global offering
- **China Aluminum International Engineering Corporation Limited** in its Hong Kong IPO and global offering

#### Mergers and Acquisitions

- **Beijing Gas Blue Sky Holdings Limited** in connection with the capital injection by Beijing Gas Group to Beijing Gas Blue Sky Holdings Limited by way of whitewash transaction
- **Yingde Gases** and its second largest shareholder, in a series of transactions including board restructuring, share placing, hostile takeover, shareholder dispute, SFC regulatory investigation and \$2.7 billion privatization of Yingde Gases

HKEX compliance clients

- GOGOX
- Genertec Universal Medical Group Company Limited
- China Aluminum International Engineering Corporation Limited
- China Minsheng Bank

## Education

Columbia Law School

LLM , 2016

China University of Political Science and Law

LLB , 2010

## Admissions & Credentials

New York