

Joshua Holleman

Partner



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Mergers and Acquisitions **Emerging Companies** Venture Capital

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Private Equity Wellness

Washington, DC

Josh's practice focuses on the representation of technology and other high-growth companies from formation through exit, as well as strategic and financial buyers and sellers in public and private company mergers and acquisitions and other complex transactions. Josh advises a number of public and private companies in connection with their ongoing M&A activity, and he represents various enterprises in their general corporate needs, venture financings, exits and strategic growth investments.

Josh's representative buy-side engagements include advising:

- Gartner in its acquisitions of Corporate Executive Board (CEB), L2 and Capterra
- FLIR Systems in its acquisitions of Endeavor Robotic Holdings and Acyclica
- Genpact in its acquisitions of Enquero, Something Digital and Hoodoo Digital
- Recorded Books in its acquisitions of GraphicAudio, Author's Republic and Novel Audio
- · Attentive Mobile in its acquisition of Privy
- · iLearningEngines in its acquisition of in2vate
- HUNGRY in its acquisition of NatureBox
- · Bizzabo in its acquisition of x.ai
- AppHarvest in its acquisition of Root Al
- Splice in its acquisition of Superpowered
- Innovation Endeavors in its strategic investment in TuneIn

Josh's representative sell-side engagements include advising:

- · Rooam in its agreement to sell to American Express
- · Nuvalence in its sale to EY
- Marymount Manhattan College in its agreement to sell to Northeastern University
- · Gartner in its divestitures of its:
 - CEB Talent Assessment business to Exponent Private Equity
 - CEB Metrics That Matter business to Explorance
 - o CEB Challenger and Effortless Experience business to Marlin Equity
 - CEB Workforce Surveys & Analytics business to ParkerGale Capital
- · BlackLynx in its sale to Jacobs
- BlackHorse Solutions in its sale to Parsons

- Pacvue in its sale to Assembly
- Curv in its sale to PayPal
- Next5 in its sale to LookingGlass Cyber Solutions
- 4 Mile Analytics in its sale to Media.Monks
- Myrtle Consulting Group in its sale to Accenture
- Water Street Partners in its sale to Ankura
- Endgame in its sale to Elastic
- Distil Networks in its sale to Imperva
- Unanet in its strategic growth investment by JMI
- ItemMaster in its sale to Gladson
- Q-Biz Solutions in its sale to Dynamo Software
- Flow Commerce in its sale to Global-e

Education

Harvard Law School JD, 2003

The University of Texas at Austin BA, Plan II Honors Program and Psychology, 2000

Admissions & Credentials

Texas

District of Columbia