

Ray Huang

Associate

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Capital Markets

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Hong Kong

Ray focuses on initial public offerings (IPOs) and other capital markets transactions on the Hong Kong Stock Exchange (HKEX), as well as on advising Hong Kong-listed companies on listing compliance matters.

His native languages are Mandarin and Cantonese, and he is fluent in English.

Representative matters:

Capital markets (listed on the HKEX main board)

- Joint sponsors **Morgan Stanley** and **Huatai International** in the listing by way of introduction of Super Hi International Holding, the offshore holding entity of Haidilao's overseas business*
- Sole sponsor **CICC** and the underwriters in the HK\$559 million IPO of TI Cloud, a cloud-native customer contact solutions provider*
- Joint sponsors **CICC**, **Huatai International** and **ABCI** and the underwriters in the approximately HK\$1 billion IPO of Chenqi Technology, a leading domestic ride-hailing services provider*
- Joint sponsors **BNP Paribas** and **CMBI** and the underwriters in the approximately HK\$750 million IPO of Carote, a kitchenware retailer*
- Sole sponsor **China Securities International** and the underwriters in the approximately HK\$400 million IPO of DAHON Tech, a well-known folding bicycle manufacturer*
- **Xiao Noodles**, a well-known Sichuan- and Chongqing-style restaurant operator, in its proposed IPO (hearing pending)

Hong Kong-listed company compliance

- Beijing UBOX Online Technology
- Bank of Tianjin

Others

- **Beijing UBOX Online Technology** in a new share placement under general mandate, with gross proceeds of approximately HK\$380 million*

* Representation handled before joining Cooley

Education

Boston University School of Law LLM

Guangdong University of Foreign Studies LLB

Admissions & Credentials

New York