

## Peter Byrne

Partner



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New York

Capital Markets  
Debt Finance  
Mergers and Acquisitions  
CooleyREG

Peter Byrne represents both issuers and underwriters in a wide variety of public and private financing transactions, including initial public offerings, secondary and follow-on offerings, debt offerings, debt exchange offers and tender offers and PIPE offerings. Peter also represents companies with respect to general corporate and securities matters, including in connection with mergers and acquisitions and restructurings, corporate governance issues, Exchange Act reporting obligations and stock exchange requirements. Peter regularly represents both issuers and underwriters in special purpose acquisition company (SPAC) IPOs and both acquirers and targets in connection with “de-SPAC” business combinations.

### Education

University of Pennsylvania Law School JD, 2006

Seton Hall University BA, History, magna cum laude, 2002

### Admissions & Credentials

New York

### Rankings & Accolades

The Legal 500 US: Capital Markets: Equity Offerings (2025)