

Jie Zhang

Partner



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Hong Kong

Capital Markets
Mergers and Acquisitions
Asia

Jie Zhang's practice focuses on advising corporate clients and investment banks on capital markets transactions, such as initial public offerings, follow-on offerings, convertible bond offerings and high-yield bond offerings. She also advises corporate and private equity clients on mergers and acquisitions, private equity transactions and privatization transactions. In addition, Jie represents US-listed corporate clients in regulatory compliance matters.

Jie is fluent in English and is a native Mandarin speaker.

Representative Matters:

IPO and Other Capital Markets Transactions

- **Gracell Biotechnologies** in its acquisition by AstraZeneca for a transaction value of up to \$1.2 billion
- **Gracell Biotechnologies** in its up to US\$150 million private placement (PIPE) financing in the United States joined by syndicate of premier healthcare investors
- **TI Cloud**, a cloud-native customer contact solution provider, on its HK\$559.4 million (US\$71.7 million) IPO and listing on HKEX.
- **Morgan Stanley, J.P. Morgan, Evercore and UBS** in the De-SPAC of Grab, Uber-equivalent Southeast Asia's leading superapp.
- **Goldman Sachs, Citigroup and China Renaissance** in the \$150 million IPO of ADSs of Smart Share and listing on Nasdaq.
- **Futu** in its \$1.2 billion follow-on offering.
- **21Vianet**, in its \$525 million offering of convertible senior note.
- **Gracell Biotechnologies** in its \$209 million IPO of ADSs and listing on Nasdaq.
- **Meituan** in the IPO of Li Auto, an innovator in China's new energy vehicle market, and listing on Nasdaq.
- **EHang**, in its \$40 million IPO of ADSs and listing on Nasdaq.
- **Fangdd Network Technology**, in its \$78 million IPO of ADSs and listing on Nasdaq.
- **HUYA Inc.**, in its US\$441.6 million follow-on offering of ADSs.
- **Pintec Technology Holdings Limited**, in its US\$44.3 million IPO of ADSs and listing on Nasdaq.
- **111, Inc.**, in its US\$100.5 million IPO of ADSs and listing on Nasdaq.

- **Aurora Mobile Limited**, in its US\$77 million IPO of ADSs and listing on Nasdaq.
- **LexinFintech Holdings Ltd.**, in its US\$108 million IPO of ADSs and listing on Nasdaq.
- **PPDAI Holdings Ltd.**, in its US\$221 million IPO of ADSs and listing on the NYSE and in the concurrent US\$50 million private placement to Sun Hung Kai & Co. Limited.
- **Weibo Corporation**, in its issuance of US\$900 million convertible senior notes pursuant to Rule 144A and Reg S.
- **Baidu, Inc.** in its issuance of US\$1.5 billion SEC registered senior unsecured notes.
- **Ctrip.com International, Ltd.**, in its exchange of US\$327.2 million convertible senior notes for ADSs plus cash.
- **New Oriental Education and Technology Group Inc.**, in the listing of its majority-owned subsidiary, Xuncheng Network Technology Co., Ltd., on the National Equities Exchange and Quotations in China.
- **Yirendai Ltd.**, in its US\$75 million IPO of ADSs and listing on the NYSE and in the concurrent US\$10 million private placement to Baidu, Inc.
- **Renren Inc.**, in its US\$50 million Dutch auction tender offer to purchase ADSs for cash.
- **Ourgame International Holdings Limited**, a leading online card game and board game operator, in its US\$107 million IPO and listing on the Hong Kong Stock Exchange.
- **Weibo Corporation**, in its US\$328 million IPO of ADSs and listing on Nasdaq, and in the concurrent US\$438 million private placement to Alibaba Group Holding Limited (China) by Weibo and its parent company SINA Corporation.
- **Leju Holdings Limited**, a leading PRC-based online-to-offline real estate services provider, in its US\$100 million IPO of ADSs and listing on the NYSE.
- **Autohome Inc.**, in its US\$144 million IPO of ADSs and listing on the NYSE.
- **Sina Corporation**, in its issuance of US\$800 million convertible senior notes pursuant to Rule 144A.
- **Sungy Mobile Limited**, a leading provider of mobile internet products and services, in its US\$90 million IPO of ADSs and listing on Nasdaq.
- **58.com Inc.**, in its US\$200 million initial public offering and listing on the NYSE.
- **ShangPharma Corporation**, in its privatization.
- Goldman Sachs in the issuance of US\$600 million 6.125% senior notes due 2022 by **Zoomlion H.K. SPV CO., Limited**.
- **Baidu, Inc.** in its issuance of US\$1.5 billion SEC registered senior unsecured notes.
- BOCI, Credit Suisse and Goldman Sachs in the issuance of US\$400 million 6.875% senior notes due 2017 by **Zoomlion H.K. SPV CO., Limited**.
- **CSC**, a quick service restaurant chain in China, in its Hong Kong IPO (*on-going*)

M&A and Private Equity

- **Vietnam Sunergy Cell Company Limited (TOYO Solar)**, a Vietnam solar solution company originating from the Bloomberg Tier 1 listed solar module producer, Vietnam Sunergy Joint Stock Company (VSUN), in its proposed business combination with Blue World Acquisition Corporation (SPAC).
- **Daojia Limited** in its \$86.8 million series C financing.
- **21Vianet** in its \$200 million convertible bond financing.
- **Daojia Limited** in its \$110 million series B financing.

- **58.com** in its strategic investment in Uxin.
- **Yirendai Ltd.**, in its business realignment with CreditEase.
- **LingoChamp Inc.**, a leading operator of a language-learning app, in its Series C equity financing.
- Buyer consortium, in the privatization of **E-House (China) Holdings Limited**.
- **Bytedance Ltd.**, the operator of Jinritoutiao, in its offering of a convertible note.
- Special committee consisting of independent directors, in the privatization of **Perfect World Co., Ltd.**
- **Ctrip.com International, Ltd.**, in its strategic transaction with Expedia in connection with Expedia's exit sale of its equity interest in eLong, Inc.
- **Innolight Technology Corporation**, a provider of infrastructure for cloud data centers, in its US\$25 million series C equity financing
- **Hillhouse**, in the series C equity financing of Meiliworks Limited

Advised the following companies on regulatory compliance matters

- 111, Inc.
- 21Vianet Group, Inc.
- AirMedia Group Inc.
- Aurora Mobile Limited
- Baidu, Inc
- Ctrip.com International, Ltd.
- E-House (China) Holdings Limited
- LexinFintech Holdings Ltd.
- Link Motion Inc. (formerly known as NQ Mobile Inc.)
- New Oriental Education & Technology Group Inc.
- Perfect World Co., Ltd.
- Pintec Technology Holdings Limited
- PPDAl Group Inc.
- Sina Corporation
- ShangPharma Corporation
- TAL Education Group
- The9 Limited
- Tuniu Corporation
- Weibo Corporation
- Yirendai Ltd.

Education

Columbia Law School
LLM, 2011

University of International Business and Economics
LLM, 2006

University of International Business and Economics
LLB, 2003

Admissions & Credentials

New York

Hong Kong (Registered Foreign Lawyer)